

May 4, 2015

Mr. Larry Henson Louisiana Economic Development (LED) 1051 North Third St. Baton Rouge, LA 70802-5239

Mr. David Conner Southwest Economic Development Alliance (SWLA) P.O. Box 3110 Lake Charles, LA 70602

RE: B11-Chennault Sites 2 & 2A (185 Acres) Roadways & Rails

Dear Gentlemen:

SJB Group, LLC (SJB) has been authorized by Louisiana Economic Development (LED and Southwest Louisiana Economic Alliance (SWLA) to perform due diligence investigations to determine the existence of fatal flaws, if any, that would inhibit the development of Chennault Sites 2 & 2A (+/- 185 acres), located southeast of the City of Lake Charles in Calcasieu Parish, Louisiana.

The nearest Parish Road is East Prien Lake Road. East Prien Lake Road is a 2 lane road, with each lane being 10' wide and runs adjacent to the site. This road cannot sustain HS20 capacity (3-4 axle vehicles, such as semi-trucks and trailers). The weight limit of this road is 16,000 lbs/axle.

The nearest State Highway is LA 397. LA 397 is a 2 lane road, with each lane being 12' wide and is 1.05 miles from the site. This State Highway can sustain HS20 capacity (3-4 axle vehicles, such as semi-trucks and trailers). The weight limit of the State Highway is 32,000 lbs/axle.

The nearest US Hwy is US 90. US 90 is a 2 lane road, with each lane being 12' wide and is 3.89 miles from the site.

The nearest North-South Interstate Highway is I-49, which can be accessed approximately 76 miles east of the site, while the nearest the East-West Interstate Highway is I-10, which is approximately 6 miles north of the site.

Access to the site is not controlled by a traffic light. Currently there are no known improvements planned for local roadways near the site. There are no roadway improvements that are required to access the site and no rights-of- way need to be obtained to access the site.

Parks & Planning

Transportation

Site Development

Utility Systems

Land Surveying

Construction Services

Environmental Services

Real Estate Services

Baton Rouge, Louisiana 70821-1751 (225) 769-3400 Fax (225) 769-3596 www.sjbgroup.com

P. O. Box 1751

Currently this site is served by rail and there is a rail located within the site boundaries that could relatively easily be extended as a rail spur to serve the site. The nearest freight railroad line carrier is Union Pacific Railroad. The second closest freight railroad line carrier is BNSF/Union Pacific, which is located 4.9 miles from the site. The nearest intermodal rail yard is approximately 3.4 miles and the distance in rail miles to nearest intermodal rail yard is 6.6 miles. Union Pacific Railroad is the responsible party for ongoing maintenance of line extended to this site.

Please feel free to contact me at (225) 769-3400, at any time, should you have any questions or need further information.

Sincerely,

SJB GROUP, LLC

Michael L. Thompson, P.E., C.E.T. Engineering Department Manager

Enclosure:

Exhibit H – Chennault Sites 2 & 2A – Transportation Service Map

G:\ENGPROJ\LDD\11341\_0 B11-Chennault Site 2-2A 185Acres\Transportation\Roadways & Rails\Cover Letter-Roadways & Rails.docx

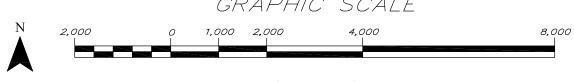
## Exhibit K - Chennault Tract 2-2A - Transportation Service Map



- Source:
  Aerial Photo: 2014 Google Earth
  Site Boundaries are Approximate
- 12/10/2014







( IN FEET )  $1 \ INCH = 2,000 \text{ft.}$